
Voluntary Pensions in Emerging Markets: New Strategies for Meeting the Retirement Security Challenge

A policy forum hosted by the
Global Aging Institute & Principal Financial Group

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SPEAKER BIOS

JAMES C. CAPRETTA

James Capretta is a resident fellow and holds the Milton Friedman Chair at the American Enterprise Institute (AEI), where he studies health care, entitlement, and U.S. budgetary policy, as well as global trends in aging, health, and retirement programs. Mr. Capretta spent more than sixteen years in public service before joining AEI. As an associate director at the White House's Office of Management and Budget from 2001 to 2004, he was responsible for all health care, Social Security, welfare, and labor and education issues. Earlier, he served as a senior health policy analyst at the U.S. Senate Budget Committee and at the U.S. House Committee on Ways and Means. From 2006 to 2016, Mr. Capretta was a fellow, and later a senior fellow, at the Ethics and Public Policy Center. His published essays and reports include *Improving Health and Health Care: An Agenda for Reform* (AEI, 2015) and *Increasing the Effectiveness and Sustainability of the Nation's Entitlement Programs* (AEI, 2016). Mr. Capretta has been widely published in newspapers, magazines, and trade journals, including *Health Affairs* (where he is a member of the Editorial Board), *The JAMA Forum*, *National Affairs*, *National Review*, *The Wall Street Journal*, and *The Weekly Standard*. His television appearances include "PBS NewsHour," *Fox News Sunday*, *CNBC*, *C-Spain's "Washington Journal,"* and *Bloomberg Television*. Mr. Capretta has an M.A. in public policy studies from Duke University and a B.A. in government from the University of Notre Dame.

RICHARD JACKSON

Richard Jackson is founder and president of the Global Aging Institute (GAI), a nonprofit research and educational organization dedicated to improving our understanding of global aging, to

informing policymakers and the public about the challenges it poses, and to encouraging timely and constructive policy responses. Prior to launching GAI in 2014, Dr. Jackson was a senior fellow at the Center for Strategic and International Studies, where for more than ten years he directed a program on global aging that played a leading role in shaping the debate over what promises to be one of the defining challenges of the twenty-first century. Dr. Jackson is the author or co-author of numerous policy studies, including *Voluntary Pensions in Emerging Markets: New Strategies for Meeting the Retirement Security Challenge* (GAI, 2017), *From Challenge to Opportunity: Wave 2 of the East Asia Retirement Survey* (GAI, 2015), *The Global Aging Preparedness Index: Second Edition* (CSIS, 2013), and *The Graying of the Great Powers: Demography and Geopolitics in the 21st Century*. Dr. Jackson regularly speaks on demographic and economic issues and is widely quoted in the media. He holds a Ph.D. in History from Yale University.

GOVERNOR DIRK KEMPTHORNE

Governor Dirk Kempthorne was appointed president and CEO of the American Council of Life Insurers (ACLI) in November 2010 after an impressive career in public service. As president and CEO of ACLI, Governor Kempthorne is the chief representative and spokesman for the U.S. life insurance industry before Congress, the administration, in all state capitals, and in the international arena. Governor Kempthorne also is president of the Global Federation of Insurance Associations (GFIA), which represents 41 insurance trade associations from around the world on a broad range of issues affecting the international insurance industry. Governor Kempthorne was born in San Diego, California, but has called Idaho his home state for most of his life. He graduated from the University of Idaho in 1975 with a bachelor's degree in political science. Governor Kempthorne began his commitment to public service in 1985 when he was elected mayor of Boise, Idaho. After serving seven years as mayor, he was elected to the United States Senate in 1992. With Idaho issues close to his heart, he left the Senate after one term and was elected governor of Idaho in 1998. In 2006, Governor Kempthorne returned to Washington, D.C. to serve President George W. Bush as the 49th Secretary of the Interior, charged with resurrecting the department's tradition of responsible stewardship of public lands. Governor Kempthorne also has served as chairman of the National Governors Association and the Western Governors Association and as president of the Council of State Governments. He and his wife, Patricia, also a University of Idaho graduate, have two children, Heather and Jeff, and four grandchildren.

WILLIAM PRICE

William Price is a senior financial sector specialist at the World Bank, where he focuses on pension system design, governance, regulation, and supervision with the goal of improving coverage of good quality pensions and increasing assets to fund long-term investments. Mr. Price's work ranges from leading country projects in all regions of the world to conducting research on regional and global issues. Previously, he was head of policy at the UK Pensions Regulator, as well as private secretary to the Chancellor and head of assets, savings, and wealth at the UK Finance Ministry. In his previous and current roles, Mr. Price has worked closely with both the OECD and the International Organization of Pension Supervisors (IOPS). He is on the advisory boards of the Toronto Centre Programme for Insurance and Pensions and the World Bank's 401(k) pension plan. Mr. Price has degrees in economics from Oxford University and University College London and is a member of the Royal Economic Society and Chartered Institute of Insurance.

ERIC A. SHIMP

Eric Shimp is assistant vice president for international government relations at Principal Financial Group, where he focuses on the company's pension businesses in Latin America and Asia. Mr. Shimp is a seasoned global government affairs professional and former career diplomat. He has served as a United States Foreign Service Officer in China and Hong Kong, worked in crisis management in the Operations Center of the State Department, and served as a trade negotiator in the Office of the United States Trade Representative, where his portfolio included Southeast Asia and Korea. As a public policy consultant at international law firms, he advised sovereign governments on trade and investment policy issues, including bilateral FTA and BIT negotiations and WTO accession, and counseled corporations and financial institutions on cross-border M&A, investment and sanctions issues. Mr. Shimp has represented clients before the U.S. Government and Congress, as well as before governments in the European Union, East Asia, and the Middle East. A native Iowan, he has a B.A. in international relations from Drake University and an M.A. in international affairs from the George Washington University Elliott School of International Affairs.